

The Golden Knights Clarkson University Reh School of Business

John Molson MBA International Case Competition 2021

Preliminary Case

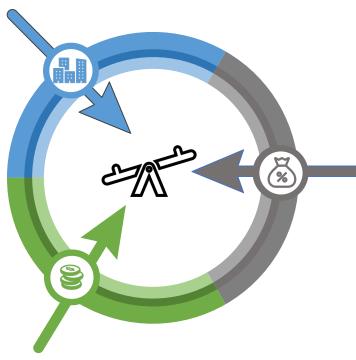
Christina Chapman Willem Kurdziel Patience Robinson

Abhi Tripathi

While wealth inequality is important for the growth of the economy and continued innovation, striking the optimal balance is crucial.

Corporations

- Outreach Programs
- Investment Education
- Social Responsibility Training



Government

- Corporation Tax Incentives
- Opportunity Zones

Top 1% Wealth

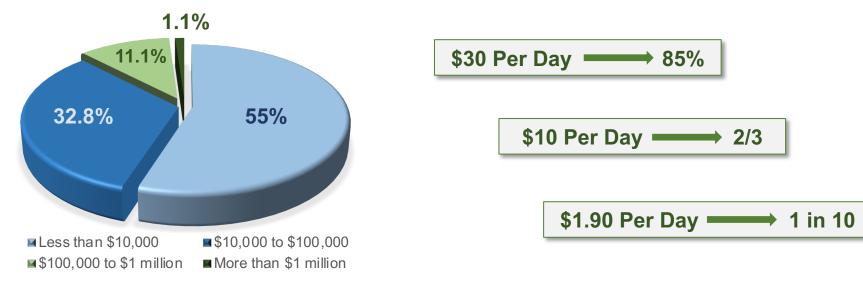
- Heavy Investments:
 - Health
 - Education
 - Climate Change

World Wealth Disparity U.S Wealth Disparity Corporate Involvement Government Involvement

Individual Contributions

Impact

Global Wealth Inequality



Source: Statista, 2020

World Wealth

Disparity

U.S Wealth

Disparity

Corporate

Involvement

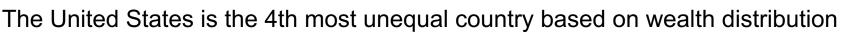
Government Involvement

Individual Contributions

Impact

Highest Global Wealth Inequality – Gini Index

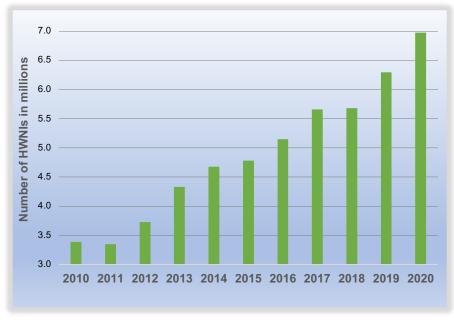
- 1. Netherlands (0.902)
- 2. Russia (0.879)
- 3. Sweden (0.867)
- 4. United States (0.852)
- 5. Brazil (0.849)
- 6. Thailand (0.846)
- 7. Denmark (0.838)
- 8. Philippines (0.837)
- 9. Saudi Arabia (0.834)
- 10. Indonesia (0.833)



Source: Gini Index, 2021

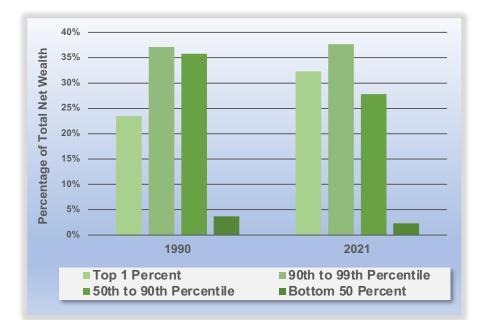


U.S. High Net Worth Individuals



Source: Statista, 2021

U.S. Wealth Distribution 1990 vs. 2021



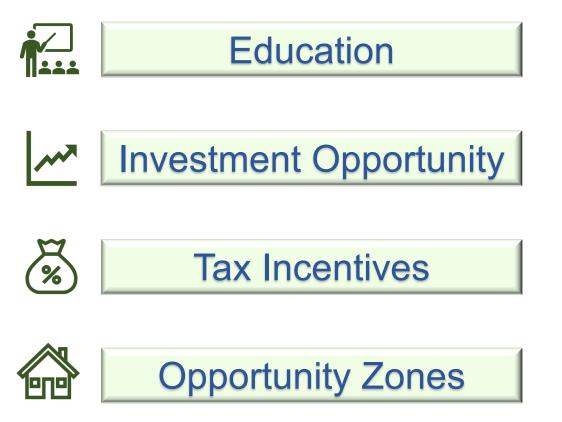
Source: St. Louis Fed, Statista, 2021

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U.S. Wealth Disparity

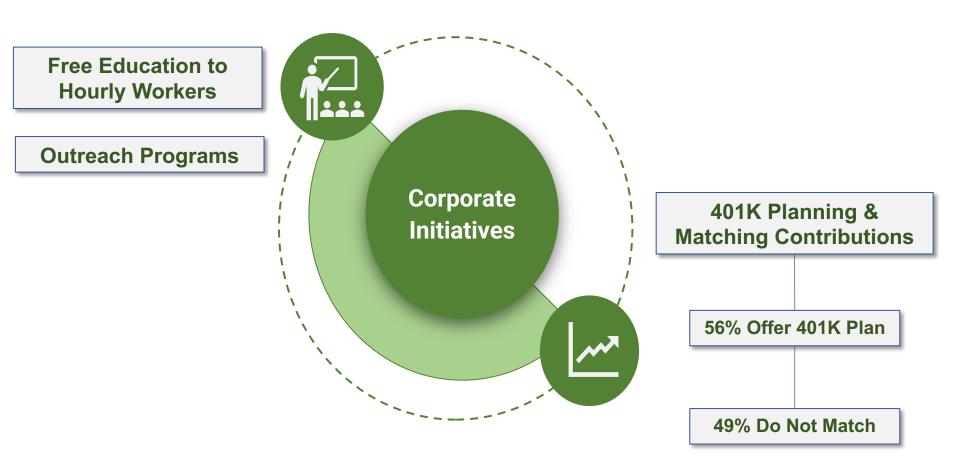


World Wealth Disparity U.S Wealth Disparity Corporate Involvement Government Involvement

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Corporations: Bridging the Wealth Disparity Gap



World Wealth Disparity U.S Wealth Disparity Corporate Involvement Government Involvement

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Government: Bridging the Wealth Disparity Gap

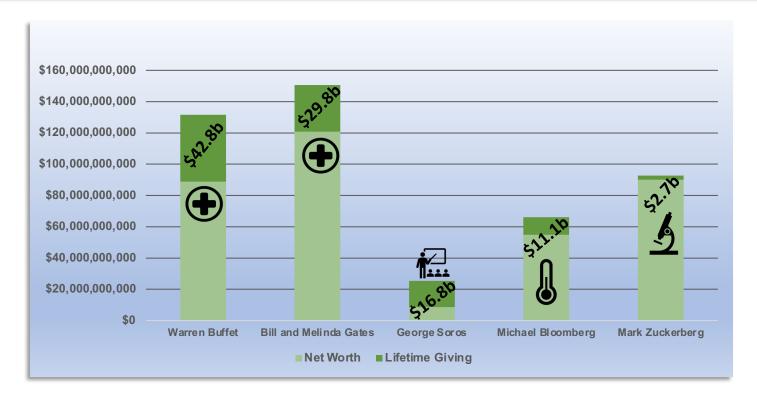


World Wealth Disparity U.S Wealth Disparity Corporate Involvement Government Involvement Individual Contributions

Impact

Support Through Philanthropic Endeavors

America's Top 25 billionaires have donated approximately \$149 billion in their lifetime



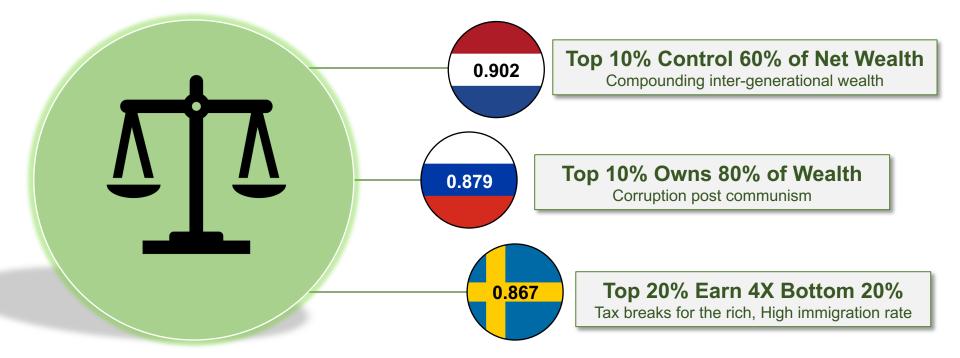
https://www.forbes.com/sites/forbeswealthteam/2021/01/19/americas-top-givers-the-25-most-philanthropic-billionaires/?sh=86540441f597

World Wealth Disparity U.S Wealth Disparity Corporate Involvement Government Involvement

Individual Contributions

Impact

If Wealth Gap Continues to Widen







- <u>https://worldpopulationreview.com/country-rankings/wealth-inequality-by-country</u>
- <u>https://www-statista-com.ezproxy.clarkson.edu/statistics/270388/distribution-of-the-global-population-by-wealth-status/</u>
- https://www-statista-com.ezproxy.clarkson.edu/statistics/263488/millionaires-worldwide-by-region/
- <u>https://www-statista-com.ezproxy.clarkson.edu/statistics/299460/distribution-of-wealth-in-the-united-states/</u>
- <u>https://uweb.berkeley.edu/2021/04/11/the-duality-of-the-dutch-economy/w</u> <u>https://borgenproject.org/income-inequality-in-russia/</u>
- <u>https://www.oecdbetterlifeindex.org/countries/sweden/#:~:text=In%20Sweden%2C%20the%20average%2</u>
 <u>Ohousehold%20net-</u>
- adjusted%20disposable%20income,four%20times%20as%20much%20as%20the%20bottom%2020%25.
 https://www.investopedia.com/articles/personal-finance/101415/my-employer-doesnt-offer-401k-should-i-care.asp
- <u>https://www.investopedia.com/retirement/best-retirement-plans-companies/</u> https://kansaspolicy.org/income-inequality-choice/
- <u>https://www.forbes.com/sites/forbeswealthteam/2021/01/19/americas-top-givers-the-25-most-philanthropic-billionaires/?sh=5f5c7ebb1f59</u>
- <u>https://eig.org/news/the-income-and-wealth-inequality-crisis-in-america-testimony</u>

Presentation Video

https://www.youtube.com/watch?v=eKBV8_mJQ3c