John Lewis Partnership: It's Your Business 2028

Presented to the Partnership Council 5 January 2018

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Analysis

Financial

Mandate

Preserving the long term future of John Lewis against the rise of technology and Brexit.



Supply Chain

Partner Diversity

Recommendation

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Own the Customer Experience



Diversify Supply Chain

Expand Partner Opportunities

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Executive Summary

Issues	Recommendation
Technology and Innovation	Expand "Bricks & Clicks"; Partner Development
Supply Chain Management - Waitrose	Expand the Leckford Farm
Supply Chain Management – John Lewis/Peter Jones	Build networks outside the EU
Partner Diversity – Low wage support staff	Embrace automation

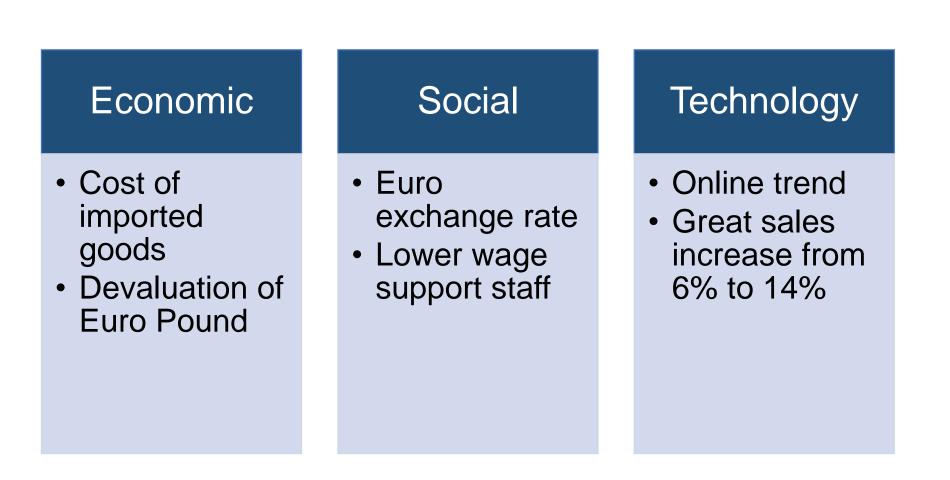
Alternatives

Ideas	Partner Satisfaction	Long-Term Stability	Financial Impact	Supply Chain
Wait and See				
Reduce Partner Benefits				
Grocery Store Delivery Service				
Own the Customer Experience				

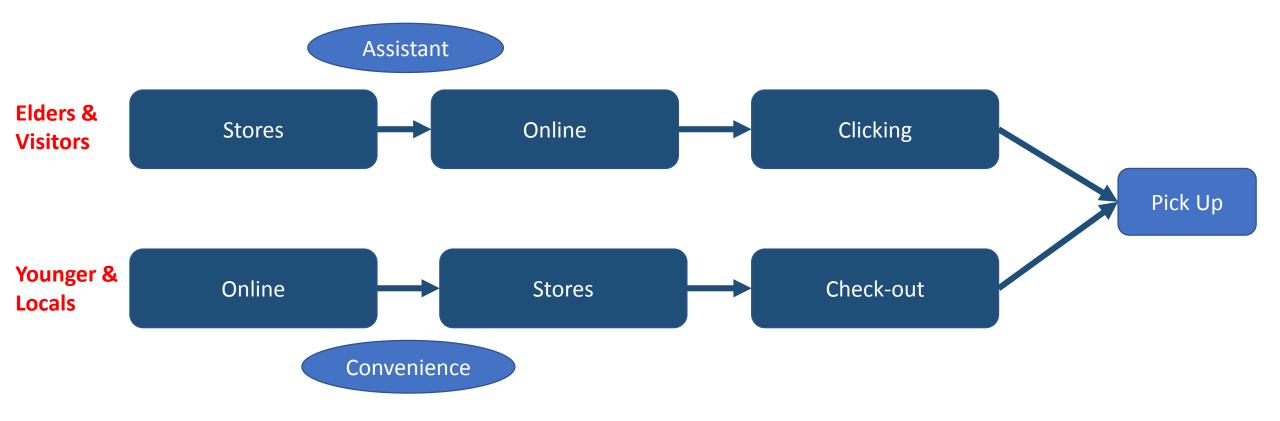


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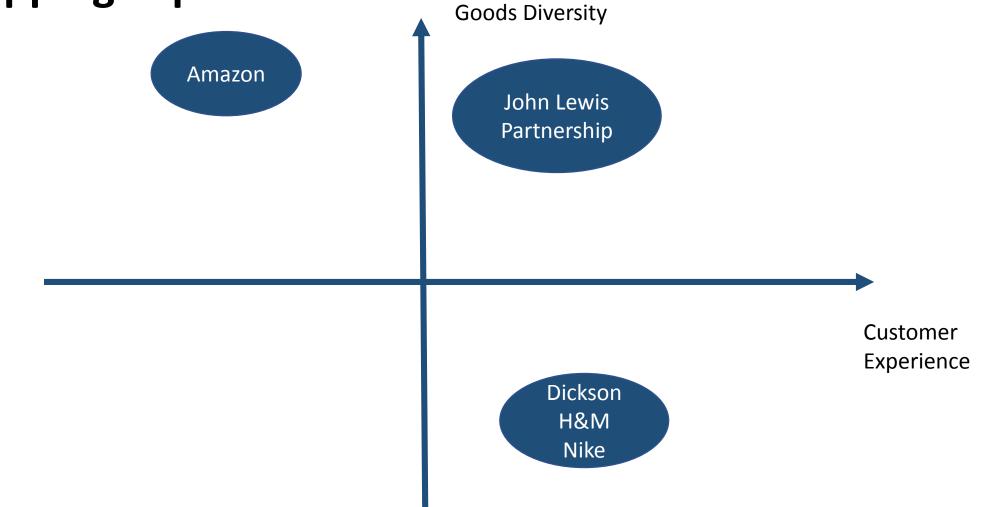
Brexit Current Impact



Great Synergy of channels in department stores providing great customer experience



Our Company is good with diverse goods & great shopping experience



Attribute Analysis

John Lewis,	Marks & Spencer
Peter Johns	Harrods

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Analysis

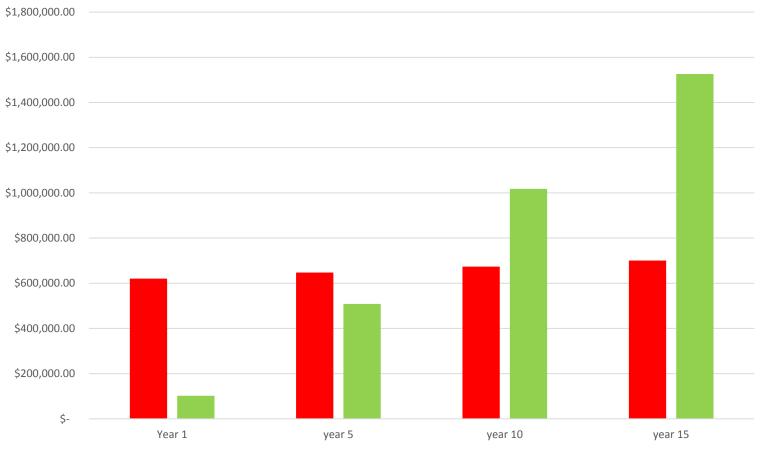
	Department Stores	Competitor
Customer Service	5	3
Quality	5	3
Price	3	5
Convenience	5	5
Diversity	4	3

Our target customer should be those caring about customer service, quality and diversity



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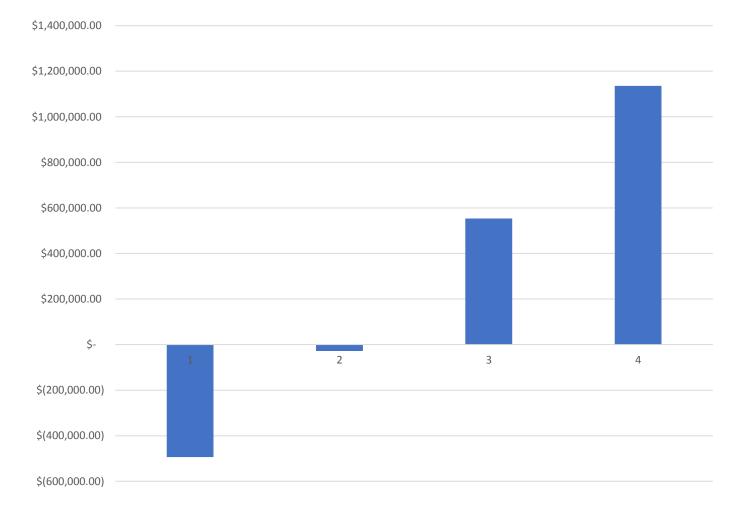
Long Term Savings Outweigh Costs



■ total cost ■ total savings

Implementation

Total Revenue shows long term growth



Implementation

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Key Criteria



Values

Tech Implementation Details

- Automate Manual Labor jobs using machines and technology.
 - Increase efficiency.
 - Prevent labor shortage caused by BREXIT.

Analysis

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Tech Steps



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Partner Development Steps



Partner Development Implementation Details

- Train Manual Labor employees to do Customer Experience roles.
 - Product and online expertise.
 - Satisfied Partners
 - Customer Experience enhanced.

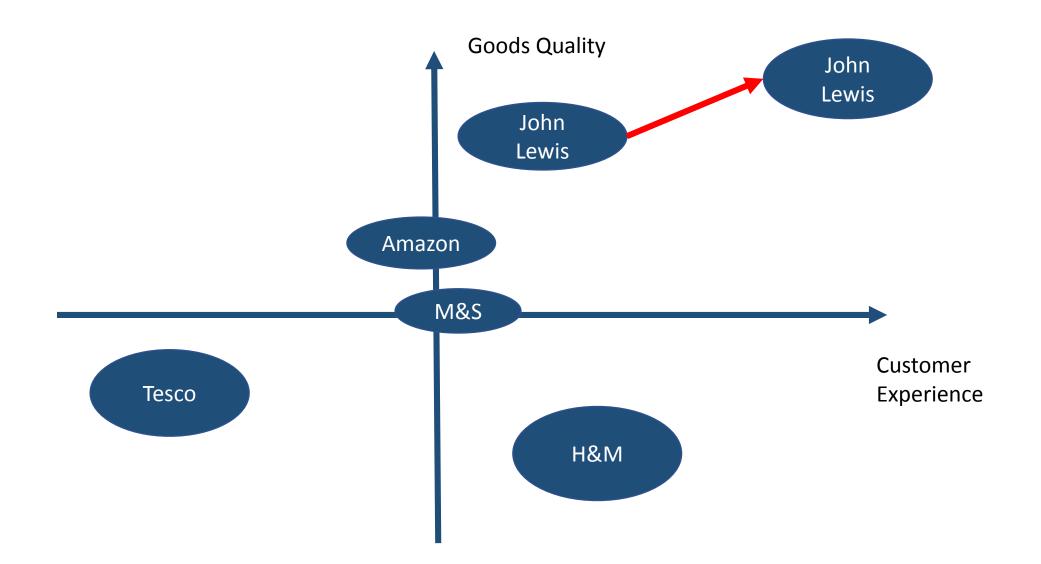
Supply Chain Steps

Expand Leckford Farms Consultants

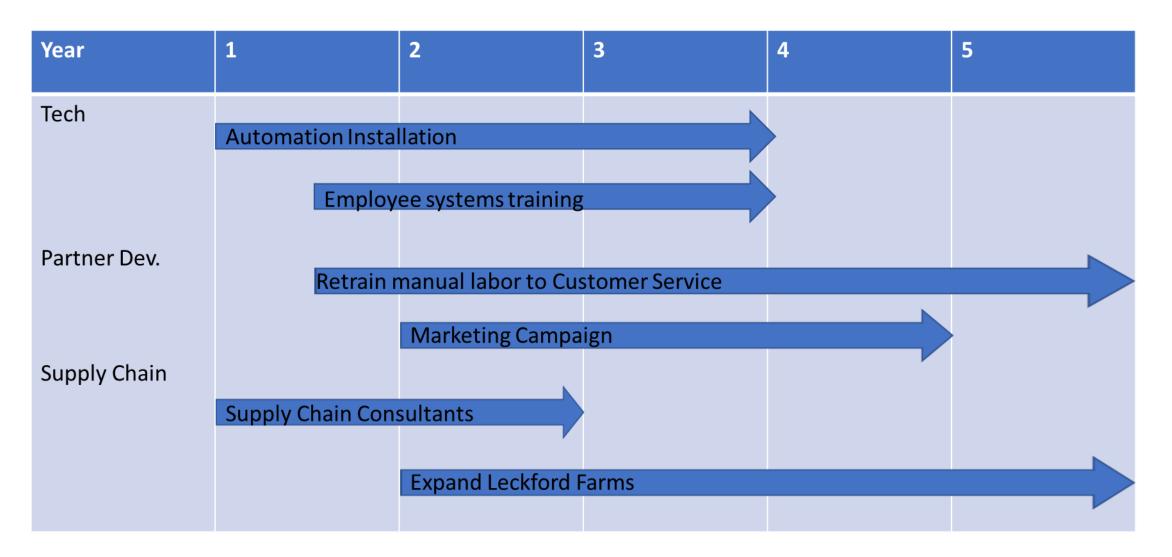
Supply Chain Implementation Details

- Build S.C. Networks outside of EU.
 - North America and Eastern Europe
 - Prepare for worst for Brexit.
 - Help reduce/stabilize costs.

Partner Development Steps



Timeline



Risk and Mitigation

Risk	Mitigation
The costs on this plan will be very high.	We are planning for the future for John Lewis Partnership. Yes, there will be costs, but for long term stability.
This may alienate of upset some partners.	Our plan is to help develop and retain those manual labor partners.
What if BREXIT trades cut supplies from Europe?	Supply chain diversification will help mitigate that risk.

Thank you. Meliora!

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